

Purpose of Issue	Issue Date	Total Amount of Issue	Rate of Interest	Maturity Date	Total Outstanding 1/1/2014	Bonds Issued 2014	Total Retired 2014	Total Outstanding 12/31/2014
BOARD OF PUBLIC UTILITIES								
Elec. Util. Sys. Refunding 2011	10/13/2011	5,445,000.00	3.00-4.00%	9/1/2020	4,340,000.00	0.00	565,000.00	3,775,000.00
Sub-Total Electric		5,445,000.00			4,340,000.00	0.00	565,000.00	3,775,000.00
Water Sys. Rev. & Refunding 2012	7/5/2012	11,085,000.00	2.00-4.00%	10/1/2027	10,565,000.00	0.00	610,000.00	9,955,000.00
Sub-Total Water		11,085,000.00			10,565,000.00	0.00	610,000.00	9,955,000.00
Total Electric & Water System Bonds		16,530,000.00			14,905,000.00	0.00	1,175,000.00	13,730,000.00

TAX ABATEMENTS		Tax Abate Number	Abatement	Exempted Thru	Ordinance Number	
Name of Company	Issue Date					
Wear Technology	6/1/2005	TA-05-1-01	Equipment	12/31/2015	2841	Tax exempt
Central Plastics	4/26/2006	TA-04-1-03	Building & equipment	12/31/2015	2867	Tax exempt
Femco, Inc.	5/6/2006	TA-05-1-02	Equipment	12/31/2015	2874	Tax exempt
Nation Pizza Products, LP	3/15/2007	TA-06-1-01	Building & personal property	12/31/2013	2910	Tax exempt
Nation Pizza Products, LP	3/15/2007	TA-06-1-02	Equipment	12/31/2016	2911	Tax exempt

Figure 12-B

Note: Per discussion with MM on 3/30/2015 we decided to keep the Nation Pizza Abatement TA-06-1-01 for qualitative purposes.